



Cost of Living Grant

Group Guidance & Criteria Grant Round 3

Applications open: 28th August to 3rd November 2023 Funding for activity before 1st March 2024



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Cost of Living Group Guidance

Introduction

Asda Foundation's goal is to build resilient communities by empowering local groups to make a positive difference, addressing local challenges and social needs. We aim to achieve this by providing funding to local grassroots community groups to enable them to meet the diverse needs of their community and to help them thrive and grow.

We know communities and grassroots groups have been impacted by the Cost of Living crisis. Many have seen a rise in demand for their services at the same time as a decline in income and rising costs.

This grant is one of three grants underneath our 'Grassroots Grants' programme and aims to support the increased running costs groups are facing because of the Cost of Living crisis, along with essentials.

New for this Grant Round:

Following our research, we know that the number of people volunteering in their communities is reducing. With this grant, we will enable groups to recruit, retain and train new volunteers, as well as covering ongoing volunteer-related costs. *Read page 8 for more information*.

How do Asda Foundation grants work?

Each Asda superstore has a Community Champion, and their role is to support groups and projects within the community, as well as managing Asda Foundation grant applications. The Community Champion in your local superstore will support you in completing your application and will submit the application to the Foundation on your behalf; we cannot accept applications direct from groups.

Please use the Asda Store Locator on the Asda Foundation website <u>here</u> to contact your local store and speak to your Community Champion about how we might be able to support you.

Community Champions have a limited grants budget and may not always be able to support an application for funding, but they will be able to discuss other support available.

When can I apply?

- Groups may apply for one Grassroots Grant per year.
- Round 3 applications must be submitted to your local Community Champion between 28th
 August 3rd November 2023 and activities must start/take place before 1st March 2024...
- Applications should be submitted to Asda Foundation at least 6 weeks before your activity to give enough processing time. Please give the Community Champion sufficient time.

What we wouldn't fund

Before completing an application form, you'll firstly need to make sure your group and project meet the eligibility criteria below.

Below is a list of what we don't fund under our Grassroots Grant programme. Please read this section carefully to avoid disappointment.

We do not accept applications from groups which:

- · Benefit people/communities outside of the UK
- · Are based outside the UK
- · Have animal welfare as their main focus
- · Cannot visibly demonstrate charitable work in the local community
- Are third party grant making organisations (grantees must directly deliver the service/activity)
- Are schools (PTAs with their own bank account are welcome to apply)

Grant money cannot be used for the following:

- Part funding as a contribution towards an item that costs more than the amount applied for Items requested must be purchased and costed in full
- Projects which are only for the benefit of one individual person
- Equipment which will be kept by individuals, rather than the organisation applying or equipment that is not essential to activity taking place
- Insurance
- Transport costs (unless it's a vital part of your core service, e.g. food provision delivery, volunteer petrol costs to deliver essential food)
- Salaries and running costs
- Work considered a core state responsibility e.g. school lessons, social care
- · Short term rental of items
- Promotional or advertising costs (unless this is in relation to volunteer recruitment Cost of Living grant only)
- Alcohol
- Raffle prizes / trophies / gifts
- Excursions / Day Trips / Restaurant Meals / Overseas Travel
- Memberships
- Vouchers
- · Projects where a high attendance fee is charged. We want to fund inclusive projects
- Sponsorship
- · Promotion of religion or politics
- · Fundraising only events
- · Volunteer/staff only celebration events
- Projects which could negatively impact the reputation of Asda Foundation

*This is not an exhaustive list. All applications will be judged on merit and the impact and value they add to your local community. Reach out to your local Community Champion if you require any support or would like to discuss anything specific.

Criteria

Your group must meet the eligibility criteria below. Please check carefully before applying.

Group Criteria

- 1. The group is not for profit
- 2. The end beneficiaries are community groups of people
- 3. The group has a presence locally and its work benefits the local community
- 4. The group has a bank account in its group name and can provide proof
- 5. The group has suitable governance to be able to manage funds from Asda Foundation. E.g., Financial reporting, committee meetings
- 6. The applying organisation must have a live safeguarding plan in place. The applicant needs to provide contact details of their Safeguarding Lead. Documentation may be requested.
- 7. There is no minimum timescale for how long the group has been in existence
- 8. Groups can apply for a maximum of <u>one</u> Grassroots Grant <u>per year</u> (in round 1, 2 or 3). Grassroots Grants are: Empowering Local Communities, Under 18s Better Starts and Cost of Living. This year's Grassroots Grants started at the end of Feb. If groups received a grant in Round 1 or Round 2 2023, they cannot apply again this year. Groups must not apply to multiple stores; they should work with one store only.

If an organisation has more than one group in the same community,
Asda Foundation will only be able to support the organisation once per year.

E.g., A football organisation with multiple teams can only apply for one Grassroots grant per calendar year.

We appreciate that each group and the need in each local area is different, however, there are some common factors we think are important for any organisation we support.

True to their community mission	People Centred
Organisations which are clear on what they aim to achieve and consistently strive towards achieving it.	They are people focused and place individuals at the heart of what they do and why they do it. They promote equality, inclusivity, and diversity.
Efficiently Run	Locally Focused
A well run and organised group with processes in place to comply with not-for-profit requirements and have the skills and ability to do what they aim to achieve.	The space is focused on the local community, delivering services and support to multiple beneficiaries and tackle the needs locally adapting to change to remain relevant.

Criteria

Activity Criteria

- 1. Each grant has its own funding options and applications must fall into at least one of these options or areas. *More detail can be found on pages 8-9.*
- 2. Applications must be received by Asda Foundation no less than six weeks before the event date.
- 3. Activities for round 3 applications must already be in place or have started before 1st March 2024.
- 4. Any equipment funded is the property of the group and is not for individual use.
- 5. Groups that are supporting refugees must be focusing on support that is integrating them within society.

Finance Criteria

We value every penny that we spend. Applications that do not provide a value and impact for money may be unsuccessful.

- 1. Minimum £400 per grant. Maximum £1,600 per grant. Please check with your Community Champion about how much they have allocated for your group before completing an application form as they have a limited grants budget.
- 2. We will continuously review uptake on this grant stream. As well as the individual store budget, there is also an overall financial budget cap. If it is reached, the grant round may close early.
- 3. There are no income limits for groups applying.
- 4. Groups which charge more than a nominal fee to participate (i.e., membership charges) are ineligible from applying.
- 5. If items are applied for which do not meet criteria, they may be removed, and the application may be unsuccessful.

Asda Foundation Considerations

- We receive a lot of applications and sometimes have to make difficult decisions.
- All applications are subject to review, and a submission of an application does not automatically mean that funding will be provided.
- Asda Foundation reserves the right to make a judgement call in relation to the criteria outlined in this document.
- Asda Foundation funding is at our own discretion. Please note, the decision of Asda Foundation is final.

Criteria and Safeguarding

Group bank accounts

- 1. All applications must include proof of payee name (E.g. redacted bank statement/paying in slip. We do not need to see transactions).
- 2. If the group uses an umbrella bank account (i.e. is a branch of a larger group) we'll require a ring fence email from the head office stating the money will only be used for the purpose in the application form.
- 3. If the group doesn't have a bank account in their group name and uses another associated organisation's account, we will require a ring fence email from the account holding organisation stating the money will only be used for the purpose in the application form. This does not includes PTAs, who must have their own bank account.
- 4. We are unable to accept applications where an individual person's bank account has been listed as the payee name.
- 5. Cheques are the only payment option that we currently have online transfers or BACS are not possible. As well as having their own bank account, the group's bank must also be able to accept cheques.

<u>Safeguarding</u>

- 1. As part of our ongoing commitment to safeguarding, we require confirmation groups have a live safeguarding plan in place.
- 2. Groups must also have a safeguarding lead in place and provide their contact details as part of the application.
- 3. We would *consider* an application requesting a contribution towards safeguarding training from a small grassroots organisation to achieve points 1 and 2 above.
- 4. We are unable to accept applications from large well-established organisations for specific safeguarding training as we would expect them to already have points 1 and 2 in place.
- 5. Documentation may be requested by Asda Foundation on point of application.

Further details on our safeguarding guidelines can be found within the FAQs on the Asda Foundation website here: https://www.asdafoundation.org/how-to-apply

Cost of Living - Grant Options

We know communities and grassroots groups have been impacted by the Cost of Living crisis. Many have seen a rise in demand for their services at the same time as a decline in income and rising costs.

In round 2, we funded the *increase* in rent and utility bills for up to a four-month period. For round 3, we no longer just fund the *increase* in bills – we will fund utility and rent costs in totality up to 1st March 2024 (we reserve the right to request evidence of bills/rent in order to support an application). This change is due to many groups struggling to survive the current economic pressures.

We know volunteers are the lifeblood of local communities, working tirelessly to make a difference and supporting local groups to deliver their vital work. We also know the Cost of Living crisis has had a huge impact on volunteering with groups struggling to recruit and retain volunteers at a time when they need them most. That's why for round 3, local community organisations can apply for funding in order to support the volunteer role.

Below you can see a list of options including examples of the kind of things we would fund (not exhaustive). Groups will be asked to select at least one option when completing the Cost of Living application form. They can apply for one option, or a combination of options.

Rent & Utilities	Volunteer Support	Food and Essentials Costs
Funding for rent and utility bills (Funding bills up to 1st March 2024)	Funding to strengthen and boost volunteering in local communities. Volunteer costs that directly benefit service users	Additional food and essential costs due to the cost-of-living crisis. (Please provide detail of the requirement in the application form).
 What we would fund: Heating costs for a community group providing a warm bank Rental costs for a community organisation supporting a wide number of groups from the local area Electricity costs for a community hub 	 What we would fund: Recruitment and training Attracting new volunteers DBS / background checks Essential training course costs (capped at £120 per person). Ongoing volunteer costs Travel costs to the volunteering location Travel costs required to deliver services Refreshment costs (e.g., purchasing of tea, coffee and biscuits) Non-electronic equipment, materials, clothing/uniform needed for the role *This does not include volunteer only celebrations. 	 What we would fund: Food parcels and family food boxes Ingredients for soup kitchen / community café to be able to continue to make hot meals Basic clothing and personal hygiene items for a clothes/baby bank Portable heater/blankets for warm bank *Funding should be requested as a result of cost of living increases.

This is not an exhaustive list. If you have any concerns or want to discuss something specific, please speak to your local Community Champion who will be happy to help.

Cost of Living - Grant Examples

Rent and utilities

Funding to help with rent and/or utility bills. This option aims to alleviate the impact of the Cost of Living crisis for groups, enabling them to keep the lights on and doors open this winter

Scenario:

• A community centre is opening its doors in response to local need. The main hall will be made available three days a week to anyone who wants a warm safe place to spend time. They would like funding to support heating costs between October 2023 - February 2024 (£300 per month), totalling £1,500.

Volunteer Support

Funding for groups to strengthen and boost their volunteer networks

Scenarios:

- Due to the increased cost-of-living, a foodbank is struggling to support their volunteers. Funding is needed to cover travel expenses for 10 volunteers to travel to and from the foodbank for two months. The average bus cost is £15 a month per person. £300 is required to cover the cost for 10 volunteers for two months. They would also like funding to cover their utility bills for £200, resulting in an application for £500 (see utilities criteria for more information).
- A local children's football club no longer has enough trained adult volunteers.
 They are looking for funding to support costs of DBS checks and first aid training for five of their volunteers. The total combined cost of the courses per person is £150. As the group can apply for £120 max per person, the total amount requested is £600.

Food Costs and Other Essentials

Funding for additional food and essential costs due to the cost-of-living crisis.

Scenario:

A homeless shelter has seen more people experiencing homelessness due to the
ongoing cost of living crisis. As part of their first response to this increase, the
shelter needs to purchase more food parcels, sleeping bags and portable heaters
to keep the shelter warm and people safe. The group are applying for £400 which
will enable them to support 10 people throughout the winter.

^{*}Groups can apply for a combination of these three elements when applying for a grant.

How the process works

How can my group apply?

- Contact your local Community Champion to discuss the grant.
- If your group and project is eligible to apply, complete an application form available from your local Community Champion by hand or digitally. Complete sections 2 to 6.
- We have created an editable PDF application form which is much easier to complete
 digitally. It can still be printed and completed by hand if you're not able to complete digitally.
- All signatures should be handwritten if possible. If a digital or typed signature is used, then you must agree to the statement (in section 6) and send it in an email to the Community Champion when you submit the application form.
- Read the step-by-step guide available below for guidance on completing the application form.
- Once you have completed the application form, return it to the Asda Community Champion. If criteria is met, they will sign and submit your application to the Asda Foundation.

What to include

- · Completed application form.
- Bank statement/paying in slip we do not need to see transactions, but we need to verify
 the payee name for the cheque by looking at the account name, which should be clearly
 visible. Screenshots from online/mobile banking are not acceptable as evidence; an official
 bank statement or paying in slip is required.
- Group documents constitution, club rules, etc. (Evidence of not-for-profit status and dissolution plans must be included within governing documentation).
- If you are not a registered charity, you'll need to provide confirmation that you are a not-for-profit group.
- Digital signature declaration (if not providing a handwritten signature).
- Ringfencing confirmation (if group name and payee name are different).
- No quotes needed our aim is to make things as easy as possible. We do however recommend groups create a shopping list for indicative costs and complete the funding breakdown in the application form. See an example application form below.

Terms and conditions

- Asda Foundation will continuously review uptake of this grant stream and reserve the right to close the grant round early if the budget is reached.
- If unexpected circumstances arise beyond our control, this grant round may be paused, or criteria amended. We will communicate with applicants and Community Champions to advise on next steps if this happens.
- Community Champions may not be able to support every group that expresses an interest in this grant. Each superstore has a limited budget and therefore Community Champions reserve the right to decline an application if their store budget is reached or the project doesn't meet criteria.
- If items are applied for which do not meet criteria, we may automatically remove and deduct
 this part of the request. Please be aware if ineligible items are applied for, you risk the
 application being unsuccessful.
- Funding is not guaranteed, and an application is not a guarantee of success, all applications
 are assessed by the Community Champion and Asda Foundation, and you will be notified of
 the outcome.

What happens after submission?

What happens after submission?

Asda Foundation aims to process an application within 6 weeks of receiving an application from the Community Champion. While we encourage you to stay in touch with your Community Champion throughout the process, we kindly ask that you do not keep asking them for regular updates while Asda Foundation endeavour to process your application within a 6-week timeframe.

If Asda Foundation requires further information, Community Champions will be contacted. If the team are unable to get a response from the Community Champion, we may contact your group directly using the contact details provided on the application form.

<u>Approved grants:</u> Once a grant has been approved by the Asda Foundation the Community Champion will be notified by email. Grants (which will be paid by cheque) will then be sent directly to the successful group and your group representative will be notified on the day the cheque is sent out.

Community Champions may then arrange to visit and present a giant cheque to show funding provided. They may also wish to get feedback about the impact of funding and take photos (subject to your permission).

<u>Unsuccessful grants:</u> If a grant is unsuccessful, you will be notified by the Community Champion and given feedback.

Retired grants: If Asda Foundation is missing information or does not receive a reply from the group or community champion about additional information required in a set timeframe, the grant will be retired, so please ensure that any requests from your Community Champion for additional information is responded to in a timely manner. You will be notified by the Community Champion.

How to apply

If you have an activity in mind that could benefit from funding and your group and activity meets all the criteria outlined above, you are welcome to contact your local Community Champion to discuss your funding needs. You can use <u>Asda Store Locator</u> to find the details for your local Champion superstore (*superstores* have a dedicated Community Champion). You must have spoken to your local Community Champion and gained their support before completing a funding application. Your local Community Champion will also be able to answer any questions you may have with regards to this grant.

When completing an application form, please utilise this guidance document.

To manage expectations, each Community Champion has a limited budget available to support their community in the best way possible. If your group isn't eligible for this grant or is unsuccessful, you might be able to apply again in the future or your group may be eligible for other grants or areas of support.

The Application Form

Our Application forms are available in an editable PDF format, your Community Champion will email this to you once you have discussed your needs. If you don't have Adobe installed on your device, you can download this for free by visiting www.get.adobe.com/uk/reader and clicking on 'Download Adobe Reader' and following the installation instructions.

Alternatively, if you wish to complete the form via an Apple or Android Smartphone, you will need to install the Adobe app from your device's app store.

If you're having trouble completing the form digitally you can print the form, complete by hand, and scan it back to your Community Champion.

Section 1 – This will be completed by your Community Champion

Section 2 – About your Organisation

- 2.1 Please only add the legal name of your group (avoid abbreviations or informal names)
- 2.2 If your group does not have a registered address, please use the address your group regularly meets at.
- 2.3 This is the payee name we will put on your cheque if your grant application is successful. Asda Foundation can only make payments via cheque, we are unable to pay in any other way. Please ensure your bank account can accept cheques.
- 2.4 If the payee name you have given is different from the group named in section 2.1, we will need confirmation from the treasurer/accountant of the payee that funds will be ringfenced to the organisation named in section. In addition, if the group named in section 2.1 is part of a larger organisation with other branches outside of the area local to the project, we will need confirmation from the treasurer/accountant of the payee that funds will be ringfenced to the area local to the project.

How to apply

- 2.5 Please indicate the structure that describes your group. You can then use the table to identify what additional documents your group needs to supply to support your application.
- 2.6 Use this section to indicate what your group sets out to achieve. Think about what local social issues your group tackles, and how you support your community.
- 2.7 Please select which income band best reflects your annual income. Take into account any informal donations, fundraising and grants you receive. If you have registered in the last financial year please estimate what your income is expected to be.

Section 3 - About the Grant

- 3.1 Please select which category your request mainly falls into; you can tick multiple boxes if your request clearly spans multiple categories. Further detail can be found in the examples on the criteria page of the Cost-of-Living guidance document.
- 3.2 If applying for utilities and/or rent cost, we would expect that your building is open and accessible regularly to your user.
- 3.3 Please use this section to describe why this activity is needed in your community and what you are aiming for it to achieve see our example application form for a model answer. This should include specific details of the project.
- 3.4 If you charge users to attend your group or/and you are going to charge for the activity outlined in section 3.3 please let us know what this costs is and how often it is charged.
- E.g., you charge users of your group £3 each session. Or users pay an annual membership fee of £15.
- 3.5 This table is used so we can get a better understanding of the costs you are applying for. Please only give details of the costs you are asking for funding support for.
- 3.6 Use this section to give a breakdown of the funding you are requesting. You don't have to provide an itemised quote or shopping list, but a general list of the elements that make up your request.

How to apply

Section 4 – Impact of the grant

- 4.1 –Please outline the positive difference this activity will make for your group and on your community. Think about the benefits it will bring, and/or how your community would manage without it.
- 4.2 In this section consider the age groups this funding will support. We appreciate it can sometimes be difficult to put a number on this, please use your judgement to give a rough figure of how many under 18s and over 18s this funding will support each month. If the numbers differ from month to month, please give an average.

Please also give a rough figure of how many months this funding will last.

- E.g. Funding for food for a foodbank may last for 1 month, utility payments may benefit the users for 2 months.
- 4.3 if you are applying for a grant which will benefit volunteers, please indicate the number of volunteers who will benefit and how long this support will last (as above).

Section 5 - Essential Reading

You must read all of this section.

Section 6 – Applicant details

Please complete as directed

Please ensure you have completed the declaration box in full and if you are providing a typed signature, or image of a signature, please send an email to your Community Champion with the application form, quoting the declaration statement outlined.

Groups must have a safeguarding lead in place and provide their contact details as part of the application.

Section 7 – Store Endorsement

This must be completed by your local Community Champion.



Cost-of-Living

Application Form

How to Apply:

- 1. Read the guidance document on The Asda Foundation website to check you are eligible to apply for this grant.
- 2. Complete all questions from 2 6 in the application form. **Incomplete applications will be returned**.
- 3. Once complete, email this form **along with all supporting documents** to your local Asda Community Champion who will review your application, complete sections 1 & 7, and submit to Asda Foundation.
- 4. We aim to review all applications within 6 weeks.
- 5. If successful, payment will be made via **cheque** only. Please ensure your bank can accept cheque payments.

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Þ	section T.	- Contact De	talis – Asua C	.Ommunity Cr	iampion to co	mpiete

Store Name	Contact
Store Number	Name at Store

Section 2: About your Organisation – Group to Complete

2.1 Legal Name of Organisation:

Newtown's Helping Hands

2.2 Registered Address (location of where your group meets).

1 Newtown Street, Newton, NT1 1AB

2.3 If successful, state the account name the **cheque** needs to be made payable to.

Newtown's Helping Hands

You must provide a redacted bank statement or paying in slip for payee name verification.

2.4 If the **cheque** payee name is different to the name of your group (section 2.1), please explain the connection.

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2.5 Please indicate what type of group you are.

Type of Group, please tick		Charity/Company/CIC Number	Supporting Documents
Registered Charity			Your application <u>must</u> include:
Not For Profit Company			 A redacted bank statement or paying in slip which clearly shows your group account name.
Community Interest Company CIC	•	9328492	A <u>signed</u> governing document which contains
Unincorporated Club or Association			evidence of your not-for-profit status. I.e. a Constitution, Certificate of Incorporation or Memorandum & Articles of Association*
Small Community Group			*Please refer to the group guidance document
Government Entity			for details. Insufficient documentation may result in an unsuccessful application.
Newtown's Helping Fin the Newtown area prepared meals. Our	land: Ser mair	s offers a food deliver vice users pay a wee n aim is to support the	ry service for local housebound residents kly £5 fee to have access to a range of e most in need (i.e those without relatives) to easy-to-cook, healthy meals during the
			annual income of your group. ntary donations and fundraising.
Under £10,000			Between £1 Million - £10 Million
Between £10,001 -	£100,0	000	Between £10 Million - £100 Million
Between £101,000 -	-£1 N	lillion	Over £100 Million



5 €	ection 3: About the Grant – Group to Complete	
	3.1 What funding support are you applying for? (<i>Tick all which apply</i>)	
	Rent/Utilities Volunteering Food & Es	ssentials 🔽
	Further details of each option are available via the group guidance document on the Asda Found	dation website.
	3.2 Is your space open and accessible on a regular basis (i.e. multiple times per week)?	Yes No No
	3.3 Please provide details on what this funding would be used for.	
	Describe what this funding will be specifically used for in under 200 words, be as detailed as pos	sible.
	ncreased Rent and Utilities: As a result of the increase in gas and electric costing us more to prepare meals for our service users. We would use the cover the increase in utility costs we have seen, enabling us to continue to ocal food delivery service.	e funding to
۱ f	/olunteer costs: Our volunteers help prepare food in our kitchen and use vehicles but we cover their fuel costs. As fuel costs and demand rises we unding to ensure we can continue reimburse volunteers for delivering to who need our help.	would use this
f	ncreased Food Costs: We rely on food donations from local people and betock our pantry for the prepared meals. As the amount we are donated hare having to meet this shortfall by purchasing food ourselves. We would unding to cover this additional cost to us, as food prices and demand have ecent months.	as reduced we use this
	3.4 Please outline any fees you charge people to use your service and/or this particular	r activity.
	Give as much detail as possible, this might be a one-off charge, annual membership fee or both o	•
	Description: Service users can pay £5 a week to receive weekly food deliveries. If people are unable to pay this amount we can offer a reduced cost/free service.	Amount:



3.5 Please provide detail on how much you pay each month for the elements you are applying for. *Please only provide costs for the elements you are requesting funding for.*

	Monthly Amount (£)
Rent	
Gas	400
Electric	150
Water	
Volunteers	200
Food & Essentials	750

3.6 Please provide a full breakdown of your funding request. A detailed example of how to complete this table can be found in the criteria section of the guidance document on our website, please ensure you have read and understood this before continuing.

Items	Rent & Utilities	Volunteer Costs	Food and Essentials
Gas - 1 month	400		
Electricity - 1 month	150		
Food - 1 month			750
Volunteer delivery expenses - 1 month		200	
Total	550	200	750
Grand Total (add together the total from the row above)		1,500	



Section 4: Impact of the Grant – Group to complete both boxes below

4.1 What positive differences do you expect the funding will make to your group? (under 150 words).

This funding will allow us to continue to offer our vital service to local housebound residents. We will be able to focus on continuing to provide our service during the cold months (when we are most needed), and to not worry about paying bills that we are unable to afford as well as ensuring we have enough volunteer expenses to deliver to the service users. The area local to our kitchens has a high level of elderly housebound social deprivation. By providing support, this will help support this social need and help reduce food poverty for Newtown residents.

4.2 In the table below, please provide figures for how many direct beneficiaries you expect this funding would reach in user age groups. Please also provide a figure for how many months you expect the benefit from this funding to last.

See the example application form on our website for guidance on how to complete this table, the funding does not need to cover both age groups.

Beneficiary	Estimate the number of Beneficiaries per month	How many months support
Children (under the age of 18):		1
18 and over :	200	

4.3 If you are applying for funding for volunteer costs, please tell us how many volunteers will benefit from this funding, and how many months of support this will provide:

Number of Volunteers	How many months support
20	1



Section 5: Essential Reading

TERMS AND CONDITIONS FOR DONATIONS OR SPONSORSHIPS

1. INTERPRETATION

In these Terms and Conditions:-

"Anti-Corruption Laws" means all applicable anti-bribery and/or corruption laws and regulations, including but not limited to the UK Bribery Act 2010 (as modified or amended from time to time) and any equivalent laws and regulations in other jurisdictions as may be applicable;

"Asda Foundation" means The Asda Foundation, a charity registered in England and Wales with charity number 1124268 and company registration number 6480049 whose registered office is at Asda Foundation House, South Bank, Great Wilson Street, Leeds LS11 5AD;

"Confidential Information" means information or data (whether written, oral, visual, electronic, magnetic, digital or in any other form) which has been or is disclosed to the receiving party (whether or not designated as confidential) by or on behalf of the disclosing party (including but not limited to the products, customers, suppliers, pricing, business affairs, services, trade secrets, finances, contracts, operations, methods, know how, plans, techniques, strategies, policies, systems and processes of the disclosing party and or of its associated bodies);

"Donation" means any donations to or sponsorships made to the Grantee by Asda Foundation;

"Grantee" means the requesting organisation or person identified in the Donation Due Diligence and Request Form; "Permitted Purpose" means internal communications and/or public statements issued by Asda Foundation via any media referencing the Request and/or the Donation;

"Request" means the request for donation to or sponsorship signed by the Grantee and submitted to Asda Foundation; and

"Terms and Conditions" means these terms and conditions.

2. FORMATION OF CONTRACT

- 2.1 A Request is deemed to be approved by Asda Foundation upon written confirmation from Asda Foundation (including by e-mail) to the Grantee that the Request is approved.
- 2.2 Following approval of the Request by Asda Foundation and the Grantee accepting these Terms and Conditions, Asda Foundation shall make the Donation to the Grantee.
- 2.3 By accepting the Donation, the Grantee agrees to be bound by these Terms and Conditions to the entire exclusion of all other terms and conditions (including the Grantee's terms and conditions or those implied by trade, custom or practice).

3. GRANTEE'S RESPONSIBILITIES

- 3.1 The Grantee agrees that the purpose of the Donation and how it is to be used by the Grantee is as set out in the Donation Due Diligence and Request Form (the "**Purpose**").
- 3.2 The Grantee acknowledges and agrees that the Donation is to be used solely for the Purpose and for no other purpose. The Grantee further agrees that if the Donation is used for any purpose other than the Purpose then it acknowledges and agrees that Asda Foundation can require the Grantee to repay/return (as appropriate) the full amount of the Donation or, at the discretion of Asda Foundation, such element of the Donation which has been used for the alternative purpose.
- 3.3 The Grantee agrees that it will, on reasonable notice, provide Asda Foundation with such information, explanations and documents as Asda Foundation may reasonably request in order to establish that the Donation has been used only for the Purpose.
 - 3.4 The Grantee agrees that its acceptance and use of the Donation (by itself and anyone acting for or on its behalf, e.g. employees) will be in full compliance with the Anti-Corruption Laws.
 - 3.5 The Grantee agrees that it shall not do anything which would in the reasonable opinion of Asda Foundation bring the reputation of Asda Foundation into disrepute.
 - 3.6 If the Donation is a monetary donation it shall: (i) be made solely by cheque or bank transfer for the benefit of, and to the account of, the Grantee and not to any individual employee or representative of the Grantee; (ii) be denominated in pounds sterling (unless otherwise agreed by Asda Foundation in writing); and (iii) not be in cash or bearer instruments.
 - 3.7 The Grantee acknowledges and agrees that if it wishes to use Asda Foundation's name or logo on its website or any promotional material, it must first let Asda Foundation know where and how it will appear and obtain the written consent of Asda Foundation in advance.

4. WARRANTIES AND LIABILITIES

4.1 The Grantee warrants and represents that it has full power and authority under its constitution and has taken all necessary action and has obtained all authorisations, consents and approvals to accept the Donation and agree to these Terms and Conditions.



5. SUSPENSION AND TERMINATION

- 5.1 In the event that Asda Foundation determines, in its sole discretion, that the Grantee has engaged in conduct that violates the Anti-Corruption Laws or has breached any material term of these Terms and Conditions, Asda Foundation has the right to immediately suspend and/or terminate any future Donations to the Grantee.
- 5.2 Asda Foundation is entitled to suspend or terminate any Donation to be made pursuant to these Terms and Conditions in the event of any actual or proposed change to the constitution of the Grantee which is material in nature, including without limitation a material change in ownership or control, or a material change to Grantee's purpose or mission.

6. **VAT**

- 6.1 Both parties acknowledge and agree that:
 - 6.1.1 the Donation is not consideration for any taxable supply for VAT purposes from the Grantee to Asda Foundation:
 - 6.1.2 Asda Foundation shall not be obliged to pay the Grantee any amounts in respect of VAT in addition to the amount of the Donation; and
 - 6.1.3 in particular, Asda Foundation shall not be obliged to pay the Grantee any amounts relative to VAT in respect of any liability that may fall due as a result of the Grantee carrying out the Purpose.
- 6.2 The parties acknowledge that the Donation is inclusive of any VAT whatsoever that may bedue.

7. LIMITATION OF LIABILITY

- 7.1 Asda Foundation shall have no liability in respect of the use of the Donation by the Grantee.
- 7.2 Nothing in these Terms and Conditions shall limit or exclude the liability of Asda Foundation for:
 - 7.2.1 death or personal injury resulting from its negligence; or
 - 7.2.2 fraud or fraudulent misrepresentation; or
 - 7.2.3 any liability which may not be limited or excluded by law.

8. **CONFIDENTIALITY**

8.1 Asda Foundation and the Grantee must keep each other's Confidential Information in relation to the Request and these Terms and Conditions confidential and must not use it or disclose it to any third party (or allow anyone else to do so) except as strictly necessary to perform an obligation imposed under these Terms and Conditions. However, that restriction does not apply: (i) to information which is generally available to the public (unless that public availability was caused by the receiving party failing to keep such Confidential Information secret); (ii) to information which was already known to the receiving party (unless the receiving party was already bound by an obligation to keep that information confidential); or (iii) to the extent the receiving party is required by a court order or other legal obligation to disclose such information.

AUDIT

- 9.1 Asda Foundation has the right, at its own expense, to review and audit the performance of the Grantee in respect of its compliance with these Terms and Conditions and in relation to its use of the Donation (a "Review"). The Grantee shall at the request of Asda Foundation and upon reasonable notice co-operate with the review, including by allowing duly authorised representatives of Asda Foundation, any regulatory authority, or Asda Foundation's external auditors to inspect, copy and/or audit any and all premises, records, IT systems and employees as Asda Foundation shall reasonably require to carry out the Review.
- 9.2 If the Review identifies areas where the Grantee is not complying with these Terms and Conditions, and where such non-compliance is capable of being remedied, the Grantee shall immediately rectify the failure and take all necessary steps to ensure its future compliance with these Terms and Conditions.

10. GENERAL

- 10.1 The parties agree that any notice issued under the Terms and Conditions must be made in writing (which shall include email) and shall be deemed to have been received 2 days after the date on which it was posted (or in the case of email, at the time of transmission or where the email is received after 5pm on a working day it will be deemed to be received on the next working day). Notices to Asda Foundation must be sent to the Company Secretary, Asda Foundation, Asda House, South Bank, Great Wilson Street, Leeds LS11 5AD and in the case of email, only on provision of the relevant e-mail address by Asda Foundation to the Grantee.
- 10.2 If a court decides that part of these Terms and Conditions are not enforceable in law, that decision does not alter the enforceability of the rest of the Terms and Conditions.
- 10.3 These Terms and Conditions and the documents referred to in it (including the Request), contain everything agreed between the parties in relation to the Donation.
- 10.4 These Terms and Conditions and any non-contractual obligations arising out of or in connection with it shall be governed by English Law. The parties hereby submit to the non-exclusive jurisdiction of the courts of England and Wales.

Section 6: Group Declaration and Signature						
Key Contact from your Organisation						
Name	Catherine Smith	Role/Position within		Director		
		or	ganisation			
Year of Birth	1965		wn/City of Residence	Newtown		
Email Address	Catherine@email.d	therine@email.com Phone Number		0973278924		
Group Postal Address for cheque payment (If using a residential address, please indicate how it is linked to your group)	1 Newtown Street, Newtown, NT1 1AB					

Use of Personal Data

Before engaging with any contractor (including any potential donation recipient) or supplier, ASDA Stores Limited including its subsidiaries, affiliates and charitable foundation – ASDA Foundation, ("ASDA", "we, "us"), conducts due diligence to assess the risks of non-compliance with the UK Bribery Act (or other applicable anti-corruption and compliance laws) associated with each potential contractor or supplier. This due diligence may include carrying out background searches on the internet or other public sources of information and may include using personal information such as name, address, year of birth, email address and phone number as search inputs, and which may result in ASDA receiving certain sensitive information such as criminal history, ethnicity or political affiliations.

The information will be collected from you and other sources by Dun & Bradstreet, Inc., with registered business address at 101 John F. Kennedy Parkway, Short Hills, New Jersey, 07078 USA, acting as a data processor on behalf of ASDA.

For further information on how we handle personal data please see our privacy notice at https://www.asda.com/privacy/your-information/supplier.

Declaration

To be completed by the Key Contact of your organisation.

I confirm that I give my consent to the use of personal data as outlined in section 6 and the information contained within this application and the supporting documents is true and accurate to the best of my knowledge and belief. I further agree to the terms and conditions attached to this form.

Name Catherine Smith	Date Signed 01/09/2023
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If you are providing a typed signature, or including an image / digital copy of your signature then please send an email to your Community Champion with the application form, quoting the following statement:

As I have provided a digital signature, please accept this statement to confirm I have read and agree to

the Declaration statement in the application form.					
Signature	Catherine Smith				
Group Details					
Group Website URL	www.newtownshelpinghands.org				
Facebook Handle	www.facebook.com/newtownshelpinghands				
Instagram Handle	www.instagram.com/newtownshelpinghands				
Twitter Handle					
Safeguarding					
Please give the name and contact details of the person in your organisation who coordinates the safeguarding policy. We may contact this person for further details on your policy.					
Name	Charles White	Phone Number	928374928347		
Email Address	Charles@email.com				

Section 7: Store Endorsement - Store to Complete (only when form has	been completed by group)			
7.1 Please explain why you are recommending this group for an Asda Foundation grant.				
7.2 Please confirm the Red Flag checklist has been completed. If you identified any red flags, please describe them in the box below:	I confirm			
7.3 Are any colleagues directly linked with the project?	Yes No			
(If Yes, please detail below) Any declarations do not influence the funding	g decision.			
7.4 Has the group <u>handwritten</u> their signature directly on the application	form? Yes No			
If No you will need to ask the group to send an email to you with the f	following wording before			
submitting the application to Asda Foundation. You must forward the application:	nis email along with the			
As I have provided a digital signature, please accept this statemen	nt to confirm I have read			
and agree to the Declaration statement in the applic				
Checklist – Community Champion please tick to confirm the statements by	pelow are verified:			
Application form signed and dated by Group, and approved by Commun	nity Champion.			
Proof of payee name received (bank statement or paying in slip).				
A Signed Governing Document.				
7.5 Store declaration:				
 I certify that, to the best of my knowledge, the information gives true, and any monies granted will be spent to benefit the ordescribed. I further certify that, to the best of my knowledge, this G 	community for the purpose			
 compliance with Asda procedures briefed to me. I confirm, I have discussed this application with the store GSM, and agree this will benefit the local community. 	they understand the project			
	D-t			
Community Champion Full Name:	Date:			
GSM Full Name:				